

# Retirement Planning Workshop

Are you in your last 5-8 years?

Register early

Sat. Feb. 2<sup>nd</sup> OR Sat. April 5<sup>th</sup>



District  
39 PEEL

The Retired Teachers of Ontario

les enseignantes et enseignants retraités de l'Ontario

**This seminar is designed to answer your questions and:**

- Assist with the transition from work to retirement with its various emotions and decisions
- Provide practical information on retirement financial planning and your pension plan
- Share detailed information on the RTO Health Insurance Plan and other membership benefits
- An optional 30 min session at the end will focus on starting a new career or business

**Bring your most recent printout from the Ontario Teachers Pension Plan with you.**

Note: (You can become a member of RTO without the health care benefits)

**This session is intended to make potential members aware of issues relating to retirement. We strongly suggest that you also seek the advice of the Ontario Teachers' Pension Plan and a qualified financial / tax advisor before making personal decisions.**

**Where: The Capitol Banquet Centre**

6435 Dixie Road, Mississauga, corner of Dixie & Courteneypark

**When: Saturday Feb. 2<sup>nd</sup> OR Saturday April 5<sup>th</sup>, 2008**

**Fee: \$40.00 per person**

**Time: Refreshments at 8:30, Seminar: 9:00 a.m. to 2:00 p.m. inc. lunch**

**Deadline for receipt of Registration Forms is Jan. 24<sup>th</sup> or March 24<sup>th</sup>!**

Confirmation will be sent back to you at your school/location.

(Email Linda Kenny [lindajkenny@rogers.com](mailto:lindajkenny@rogers.com), or call 905 278 6185 with questions)

For over 30 years Provincial RTO/ERO has provided excellent programs and services for teachers and administrators in retirement. It is the only organization with representation from Elementary, Secondary, Public, Catholic, French, English and Private Schools.

- The power of more than 60,000 members speaking with one voice on issues that matter
- Superior health and insurance benefits
- Travel and Social activities to stay in touch and keep active

\*\*\*\*\*Keep the top half and cut off this lower portion to mail with your cheque.\*\*\*\*\*

## REGISTRATION FORM (please print)

(Select ONE) I am registering for: \_\_\_\_\_ Sat. Feb 2<sup>nd</sup> \*OR\* \_\_\_\_\_ Sat. April 5<sup>th</sup>

Name (for name tag) \_\_\_\_\_

Name of spouse/partner (only if attending) \_\_\_\_\_

Mailing address \_\_\_\_\_ Postal Code \_\_\_\_\_

Town/City \_\_\_\_\_ Home Phone \_\_\_\_\_

Email \_\_\_\_\_ Expected Retirement Date \_\_\_\_\_

School/ Location \_\_\_\_\_ School Phone Number \_\_\_\_\_

Affiliate:  ETFO  OECTA  OSSTF  OPC  CPCO  OTHER

Return this form through **the courier** or by mail

With your cheque (\$40.00 per person) payable to RTO District 39

to: **RTO-ERO District 39 c/o Ontario Educational Credit Union Limited**