



# 2016 Application for Membership in RTO/ERO

THIS FORM IS FOR MEMBERSHIP ONLY.

GENDER  F  M  \_\_\_\_\_

Married/Partnered  Single

LAST NAME

FIRST NAME

ADDRESS - STREET/BOX/R.R.

APT./UNIT NO.

CITY

PROVINCE

POSTAL CODE

HOME PHONE  
- -

MOBILE PHONE  
- -

EMAIL

MEMBER'S DATE OF BIRTH  
DAY MONTH YEAR

SOCIAL INSURANCE NUMBER

EXACT OR EXPECTED DATE OF RETIREMENT  
DAY MONTH YEAR

PENSION START DATE (WHERE APPLICABLE)  
DAY MONTH YEAR

Your membership will start immediately, unless you state a preferred start date:

PREFERRED MEMBERSHIP START DATE  
DAY MONTH YEAR

Please indicate your status by checking the appropriate box:

### Full membership if you are:

- A retired teacher, school/board administrator such as a vice-principal, principal, superintendent or director of education and receiving a pension from the Ontario Teachers' Pension Plan (OTPP).
- A retired teacher who took commuted value of your pension, that is transferring a lump sum of your OTPP pension to a LIRA, Life Annuity or another pension, and have a minimum of 15 years of credited service.
- A retired teacher from a First Nations school in Ontario, and have teaching qualification from an accredited Canadian university or college, or have certification from the Ontario College of Teachers.

### Associate membership if you/your:

- Worked in a school or a school board office and employed by the school board e.g. secretarial/clerical, administrative assistant, custodian, social worker, educational assistant, early childhood educator or a similar educational organization working with and/or supporting educators and children such as teaching affiliates, child care centres, universities/colleges as support staff.
- Are a retired professor/faculty member from a university or college.
- Are a retired certified teacher from a private school in Ontario, licensed by the Ministry of Education.
- Spouse was a member of RTO/ERO and is now deceased and you are not eligible to receive a pension from within the educational field. You must complete the boxes below.  

DATE OF DEATH  
DAY MONTH YEAR

MEMBER'S SIN#
- Are a retired teacher receiving a teacher's pension from outside Ontario.
- Are a retired educator who was employed by and receiving a pension from a public service in Canada.
- Are a retired teacher receiving a pension from OTPP and your spouse is a Full Member of RTO/ERO.
- Are divorced spouse of a full or associate member and you are not otherwise qualified to join RTO/ERO.
- Are a retired teacher who took commuted value of your pension, that is transferring a lump sum of your OTPP pension to a LIRA, Life Annuity or another pension, and have less than 15 years of credited service.
- Are a retired teacher who deferred your pension from the OTPP.
- Are currently teaching or employed in education and planning to retire in one year or longer, qualify for one of the categories above and wish to be part of RTO/ERO prior to retirement.
- Are the spouse of an RTO/ERO member and do not qualify for membership in any of the categories above.

My spouse/partner is an RTO/ERO member  YES  NO If YES, please provide membership #

If YES, would you prefer one mailing to your household?  YES  NO

I would prefer to receive information in  ENGLISH  FRENCH

I would prefer the Provincial magazine, *Renaissance*, and newsletter, *Liaison* from RTO/ERO in (please choose one only):  
 ELECTRONIC FORMAT  OR  HARD COPY MAILINGS

Prior to retirement, I was a member of:

- ADFO  AECEO  AEFO  CAAT  CAUT  CPCO  CUPE  ETFO  OCSOA  OECTA  OPC  
 OPSEU  OPSOA  OSSTF  OTHER (please specify)

Please indicate how you heard about RTO/ERO (please check all that apply):

- |   |  |  |   |
|---|--|--|---|
| <input type="checkbox"/> Attended an RTO/ERO Retirement Planning Workshop | <input type="checkbox"/> Agenda            | <input type="checkbox"/> Leaders & Learners        | <input type="checkbox"/> Twitter                |
| <input type="checkbox"/> From a retired colleague                         | <input type="checkbox"/> ECE Link          | <input type="checkbox"/> Online advertising        | <input type="checkbox"/> University Affairs     |
| <input type="checkbox"/> From my Affiliate/Association                    | <input type="checkbox"/> Education Today   | <input type="checkbox"/> Principal Connections     | <input type="checkbox"/> Voice                  |
| <input type="checkbox"/> From my School Board                             | <input type="checkbox"/> Facebook          | <input type="checkbox"/> Professionally Speaking   | <input type="checkbox"/> Other (please specify) |
| <input type="checkbox"/> From OMERS or OTPP                               | <input type="checkbox"/> Forum             | <input type="checkbox"/> Register                  | <input type="text"/>                            |
| <input type="checkbox"/> From the RTO/ERO magazine, <i>Renaissance</i>    | <input type="checkbox"/> Google ad         | <input type="checkbox"/> Revue Connexion Direction |   |
|   | <input type="checkbox"/> KI-ES-KI Handbook | <input type="checkbox"/> The Advocate              |   |

**Check ONLY ONE of the following RTO/ERO Districts to which you wish to belong.  
 NOTE: RTO/ERO DISTRICTS ARE BASED ON GEOGRAPHICAL REGIONS AND NOT ON SCHOOL BOARD DISTRICTS.**

- |  |   |   |   |
|--|---|---|---|
| 1. <input type="checkbox"/> <b>Rainy River</b><br><input type="checkbox"/> Atikokan  | 15. <input type="checkbox"/> <b>Halton</b>  | 24. <input type="checkbox"/> <b>Scarborough and East York</b> (see also 16, 22, 23) | 40. <input type="checkbox"/> <b>Brant</b>   |
| 2. <input type="checkbox"/> <b>Thunder Bay</b>   | 16. <input type="checkbox"/> <b>City of Toronto</b><br>(see also 22, 23, 24)  | 25. <input type="checkbox"/> <b>Stormont, Dundas, Glengarry</b>                     | 41. <input type="checkbox"/> <b>Elgin</b>   |
| 3. <input type="checkbox"/> <b>Algoma</b>  | 17. <input type="checkbox"/> <b>Simcoe</b><br><input type="checkbox"/> Barrie, Central Simcoe<br><input type="checkbox"/> Orillia, North Simcoe<br><input type="checkbox"/> Alliston, South Simcoe<br><input type="checkbox"/> Collingwood, West Simcoe | 26. <input type="checkbox"/> <b>Kenora</b>  | 42. <input type="checkbox"/> <b>Mainland British Columbia</b><br>(see also 47)<br><input type="checkbox"/> BC Mainland/Sunshine Coast<br><input type="checkbox"/> BC Interior |
| 4. <input type="checkbox"/> <b>Sudbury/Manitoulin</b><br><input type="checkbox"/> Manitoulin/North Shore                                     | 18. <input type="checkbox"/> <b>Haliburton,</b><br><input type="checkbox"/> <b>Kawartha Lakes</b>   | 27. <input type="checkbox"/> <b>Ottawa-Carleton</b>                                 | 43. <input type="checkbox"/> <b>Nipissing</b> (see also 44)   |
| 5. <input type="checkbox"/> <b>Cochrane, Temiskaming</b>   | 19. <input type="checkbox"/> <b>Hastings and Prince Edward</b>  | 28. <input type="checkbox"/> <b>Region of Durham</b>                                | 44. <input type="checkbox"/> <b>Région du ciel bleu</b><br>(Francophone District for #43 Nipissing)   |
| 6. <input type="checkbox"/> <b>Parry Sound</b><br><input type="checkbox"/> Parry Sound East<br><input type="checkbox"/> Parry Sound West     | 20. <input type="checkbox"/> <b>Frontenac, Lennox &amp; Addington</b>   | 29. <input type="checkbox"/> <b>Lanark</b>  | 45. <input type="checkbox"/> <b>EstaRiO</b> (Francophone District for #32 Prescott-Russell)   |
| 7. <input type="checkbox"/> <b>Windsor-Essex</b>   | 21. <input type="checkbox"/> <b>Renfrew</b><br><input type="checkbox"/> Renfrew – North<br><input type="checkbox"/> Renfrew – South   | 30. <input type="checkbox"/> <b>Northumberland</b>                                  | 46. <input type="checkbox"/> <b>Muskoka</b>   |
| 8. <input type="checkbox"/> <b>London, Middlesex</b>   | 22. <input type="checkbox"/> <b>Etobicoke and York</b><br>(see also 16, 23, 24)   | 31. <input type="checkbox"/> <b>Wellington</b>                                      | 47. <input type="checkbox"/> <b>Vancouver Island</b><br>(see also 42)<br><input type="checkbox"/> Victoria<br><input type="checkbox"/> Mid/Upper Island                       |
| 9. <input type="checkbox"/> <b>Huron, Perth</b>  | 23. <input type="checkbox"/> <b>North York</b><br>(see also 16, 22, 24)   | 32. <input type="checkbox"/> <b>Prescott-Russell</b><br>(see also 45)               | 48. <input type="checkbox"/> <b>Leeds and Grenville</b>   |
| 10. <input type="checkbox"/> <b>Grey and Bruce, Dufferin</b><br><input type="checkbox"/> Grey and Bruce<br><input type="checkbox"/> Dufferin |   | 33. <input type="checkbox"/> <b>Chatham-Kent</b>                                    | <input type="checkbox"/> <b>I do not wish to belong to a District.</b>  |
| 11. <input type="checkbox"/> <b>Waterloo</b>   |   | 34. <input type="checkbox"/> <b>York Region</b>                                     |   |
| 12. <input type="checkbox"/> <b>Norfolk</b>  |   | 35. <input type="checkbox"/> <b>Dryden</b><br><input type="checkbox"/> Red Lake     |   |
| 13. <input type="checkbox"/> <b>Hamilton-Wentworth, Haldimand</b>  |   | 36. <input type="checkbox"/> <b>Peterborough</b>                                    |   |
| 14. <input type="checkbox"/> <b>Niagara</b>  |   | 37. <input type="checkbox"/> <b>Oxford</b>  |   |
|  |   | 38. <input type="checkbox"/> <b>Lambton</b>   |   |
|  |   | 39. <input type="checkbox"/> <b>Peel</b>  |   |

- I hereby apply for membership in RTO/ERO.
- I consent to the collection, use and disclosure of any personal information required to administer my membership in RTO/ERO.
- I hereby certify that I have completed this application so that all statements made herein are true and correct in all respects and may be relied upon by RTO/ERO without further inquiry.
- Commencing in the second full year of my membership, I direct OTPP to deduct Full membership fees from my pension each January and remit the fees to RTO/ERO; this only applies to those applying to be a Full Member.
- I expressly consent to the receipt of electronic messages from RTO/ERO as a form of communication, effective upon RTO/ERO's acceptance of my membership application.

DATE OF SIGNATURE  
 DAY MONTH YEAR

SIGNATURE



Completion of this page is required to process your application for RTO/ERO membership.

DO NOT FILL IN FOR OFFICE USE ONLY  /  /

## Payment Information

Your first year's membership fee is payable to RTO/ERO by credit card or cheque. We need to receive your initial payment based on your membership start date (see chart below for fee details), before we can process your application.

If you are applying as a surviving spouse or as an actively employed member, please contact RTO/ERO at 1-800-361-9888 or membership@rto-ero.org as the fee chart **DOES NOT** apply to you.

You only need to pay the amount for the month in which you will join RTO/ERO. Fees in first year of membership (please check the appropriate box below):

Membership start	2016 Fee	Membership start	2016 Fee	Membership start	2016 Fee
<input type="checkbox"/> JANUARY .....	\$56	<input type="checkbox"/> MAY .....	\$40	<input type="checkbox"/> SEPTEMBER .....	\$24
<input type="checkbox"/> FEBRUARY .....	\$52	<input type="checkbox"/> JUNE .....	\$36	<input type="checkbox"/> OCTOBER .....	\$20
<input type="checkbox"/> MARCH .....	\$48	<input type="checkbox"/> JULY .....	\$32	<input type="checkbox"/> NOVEMBER .....	\$16
<input type="checkbox"/> APRIL .....	\$44	<input type="checkbox"/> AUGUST .....	\$28	<input type="checkbox"/> DECEMBER .....	\$12

**NAME OF APPLICANT**

**METHOD OF PAYMENT**

Credit card

VISA     MasterCard

**NAME OF CARDHOLDER**

**CARD NUMBER**

**EXPIRY DATE**    **SECURITY CODE**

MONTH                      YEAR                      MONTH                      YEAR

**SIGNATURE**

**DATE**

DAY                      MONTH                      YEAR

**OR**

Cheque made out to RTO/ERO (enclosed).

I have also submitted my separate application for the RTO/ERO Group Insurance Program, that is enclosed.

**Enclosed is a self-addressed, pre-paid envelope, to send us your applications for your convenience.**

Please refer to additional information on next page

## My fee in the second year of membership

### What is the difference between my membership fees in my first and my second years?

- Your initial membership fee is a **non-refundable** amount paid by a new member upon confirmation of RTO/ERO membership eligibility. The amount charged depends on the month in which your membership starts (**see application fee table on the previous page**).
- Your full membership fee is paid annually, starting from the first calendar year after you first join. Members who receive OTPP pension pay \$1.25 per \$1,000 of their gross OTPP pension. For all other membership categories, see below.

### How much is my membership in RTO/ERO?

#### Full members

- **Receiving a pension from the Ontario Teachers' Pension Plan (OTPP)** – Your membership fee for next year will be deducted directly from your Ontario Teachers' Pension in January. The 2016 rate is \$1.25 per \$1,000 of gross annual pension, e.g. if your pension is \$25,000 per annum, your annual RTO/ERO fee is  $\$1.25 \times 25 = \$31.25$ .
- **All others** – You will be invoiced for your membership fee for next year. The fee is based on the average fee paid by full members in receipt of Ontario Teachers' Pension. In 2016 the fee is \$56.

#### Associate members

- **Surviving spouse** – Your membership fee for next year will be deducted directly from your Ontario Teachers' Survivor Pension. The 2016 rate is \$1.25 per \$1,000 of gross annual pension, e.g. if your pension is \$25,000 per annum, your annual RTO/ERO fee is  $\$1.25 \times 25 = \$31.25$ .
- **Actively employed** – You will be invoiced for your membership fee for next year. The 2016 fee is \$32.
- **All others** – You will be invoiced for your membership fee for next year. The fee is based on the average fee paid by full members in receipt of Ontario Teachers' Pension. In 2016 the fee is \$56.

### How do I pay for my membership?

- If you are a full member or a surviving spouse collecting an Ontario Teachers' Pension, your full-year membership fee will be deducted directly from your January pension.
- All other members will be invoiced.

### Do I have to be an RTO/ERO member if I want to participate in RTO/ERO group insurance plans?

- Yes. Your RTO/ERO membership must be in good standing to participate in RTO/ERO group insurance plans.



À votre service...pour le soin de votre avenir.

THE RETIRED TEACHERS OF ONTARIO

LES ENSEIGNANTES ET ENSEIGNANTS  
RETRAITÉS DE L'ONTARIO

Here for you now ... Here for your future.

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